

**September 16, 2024**

To,  
Corporate Relations Department  
BSE Ltd.  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai - 400 001  
**Company Scrip Code: 526506**

**Sub: Press Release**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Please find enclosed herewith the Press Release regarding latest fund raise of the Company.

This is for your information and records.

Thanking you,

**For Systematix Corporate Services Limited**

**Divyesh Badiyani**  
**Company Secretary & Compliance Officer**  
**ACS: 63381**

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## **Systematix Corporate Services Limited**

**Registered Office:** 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253  
**Corporate Office :** The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.  
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029  
CIN: L91990MP1985PLC002969 Website: [www.systematixgroup.in](http://www.systematixgroup.in) Email: [secretarial@systematixgroup.in](mailto:secretarial@systematixgroup.in)

**SEBI Merchant Banking Registration No. : INM000004224**



**PRESS RELEASE**

**Systematix Corporate Services Limited Announces Fund raise of Rs 103.12 Crores and Launch of Alternative Investment Funds**

**Mumbai, September 14, 2024:** Systematix Corporate Services Limited (“SCSL”), an integrated financial services firm listed on BSE Limited, is pleased to announce a fund raise of Rs 103.12 Crores through preferential allotment of equity shares at Rs 1531 per share.

This fund raise marks an important chapter in Systematix's growth journey, reinforcing the trust and belief of marquee investors in the company's strategic vision and operational excellence. The funds raised will fuel strategic initiatives across Systematix's diverse business verticals, including the launch of two Alternative Investment Funds (AIFs) - Category I and Category III, scaling the Margin Trading book, Strengthening the Wealth Management, Capitalising the Institutional and HNI/Retail broking divisions and Accelerate the growth of IB and ECM businesses.

Systematix has demonstrated robust consolidated financial performance, with profit after tax soaring from Rs 1.32 crores in FY-20 to Rs 53.35 crores in FY-24, representing a CAGR of 152%.

Speaking on the announcement, Mr. Nikhil Khandelwal, Managing Director, SCSL, said, "This fundraise marks a critical milestone in our evolution. It empowers us to accelerate growth initiatives to achieve our vision of creating one of the most admired India focused financial services companies. We see Systematix transforming its capabilities in ECM and IB, accelerate growth of our PMS and Brokerage businesses, while capitalise new growth initiatives in Alternate Investment Funds (AIFs) and Wealth management. All of this ties with our thesis of being “lifecycle partner” to our clients.”

**ABOUT SYSTEMATIX GROUP**

- Systematix Group is a 275 people, diversified financial services company with businesses that include Brokerage, Investment Banking, Merchant Banking, Wealth Management, Asset Management, and NBFC.
- Over the past 5 years, Systematix has advised companies across sectors aggregating to INR 16,000 Cr, with services including ECM Advisory, Capital Raising (Primary & Secondary), Private Equity Syndication, Domestic & Cross Border M&A, and Structured Finance.

For more information, please visit [www.systematixgroup.in](http://www.systematixgroup.in)

For any media query, Please contact: Email ID: [Secretarial@systematixgroup.in](mailto:Secretarial@systematixgroup.in)